

Financial Education School Award Scheme (2024/25)

Aims / Objectives

The purpose of this circular memorandum is to inform secondary schools (including special schools) about the details of the “Financial Education School Award Scheme” (The Scheme) organised by the Education Bureau (EDB). Schools are encouraged to actively participate in The Scheme.

Background

2. Financial management is an important life skill that is closely related to life planning. Therefore, financial education should start at an early age. All along, the EDB has been striving to promote financial education, and relevant elements have been integrated into the school curriculum at different learning stages, allowing students to learn about financial management through related subjects and cross Key Learning Areas / cross-curricular approach. The EDB also develops learning and teaching resources, conducts professional development programmes for teachers, as well as organises student activities and competitions, etc. to equip teachers and students with correct financial management knowledge, methods, and skills for developing students’ proper values, attitudes and behaviours towards financial management.

3. “Financial Education School Award Scheme” was first introduced in the 2023/24 school year, and The Scheme received an overwhelming support from schools. To encourage schools to cultivate and foster their effort to nurture financial knowledge, competence, values and attitudes in students, the EDB will continue to organise the “Financial Education School Award Scheme” in the 2024/25 school year.

Details

Aim of The Scheme:

4. The Scheme aims to show appreciation to schools that are committed to promoting financial education by offering a variety of learning experiences to nurture financial knowledge, competence, values and attitudes in students. There are two tiers for The Scheme, and schools can participate in both tiers.

Tier 1: Financial Education School — Participation Award

- Interested schools are required to fill in and return the reply slip (Appendix 13a) **on or before 29 November 2024** to confirm their commitment to promoting financial education in the school throughout the school year. After receiving the reply slip, the EDB will confirm the registration of schools by email within two weeks. If the school does not receive the confirmation email within two weeks, please contact us.
- Participating schools are required to evaluate their works related to financial education and submit “Tier 1 Record Form” (Appendix 13b) **on or before 11 July 2025**. If the schools can fulfil the following requirements, they will be awarded a “Certificate of Participation”.

The Scheme (Tier 1) Requirements

- Schools need to attain the requirement in each of the following three areas:

Area 1: Curriculum implementation and review

- ✓ Review the financial education elements implemented in the school’s existing curriculum at least once

Area 2: Teacher training

- ✓ At least TWO teachers participate in training programmes (5 hours in total for each teacher, and the training programmes can either be organised by the EDB or other external organisations)

Area 3: Student activities

- ✓ Participate in at least TWO student activities co-organised by the EDB
(For details of the activities, please refer to Appendix 13d)

Tier 2: Financial Education School — Active Promotion Award

- Schools that wish to compete for the “Active Promotion Award” should provide good practices in promoting financial education for dissemination. Schools should submit “Tier 1 and Tier 2 Record Form” (Appendix 13c) to present the measures the schools have taken to promote financial education **on or before 11 July 2025**.
- Schools that promote financial education holistically and with good practices for dissemination will be eligible for the “Active Promotion Award”, which is assessed and selected by external adjudicators. The FIVE schools with the highest score will receive a trophy each.

The Scheme (Tier 2) Requirements

- Schools should provide good practices in promoting financial education in the following areas for dissemination.

Area 1: Curriculum implementation and review (25%)

Examples of good practices:

- ✓ Conduct cross-KLA curriculum planning and foster cross-curricular collaboration (including life planning education, moral and civic education)
- ✓ Incorporate appropriately values education elements related to financial education into school's curriculum
- ✓ Integrate with other curriculum initiatives (e.g. entrepreneurial spirit, reading to learn and language across the curriculum)
- ✓ Other measures (proposed and implemented by schools)

Area 2: Teacher training (25%)

Examples of good practices:

- ✓ Conduct collaborative lesson planning and / or peer lesson observation on lessons with elements of financial education
- ✓ Conduct training for / experience sharing with teachers teaching different subjects during the staff development day
- ✓ Other measures (proposed and implemented by schools)

Area 3: Student activities (25%)

Examples of good practices:

- ✓ Organise school-based student activities (e.g. experiential learning activities) to promote financial education
- ✓ Arrange student-led activities (e.g. interest group / school club activities)
- ✓ Showcase students' achievements from competitions / activities in school (e.g. presenting in school assembly, uploading to the school website, displaying on bulletin boards)
- ✓ Other measures (proposed and implemented by schools)

Other areas (25%)

Examples of good practices:

- ✓ Include financial education as one of the key foci in the School Development Plan
- ✓ Arrange financial education seminars / activities for parents
- ✓ Collaborate with the school social worker to promote financial education
- ✓ Make good use of external resources (e.g. adapting external resources to the school curriculum)
- ✓ Participate in financial education award programmes/ activities organised by external organisations (e.g. Investor and Financial Education Awards organised by the Investor and Financial Education Council (IFEC))
- ✓ Other measures (proposed and implemented by schools)

Timeline of The Scheme:

Date	Important event
2 September to 29 November 2024	Application period of The Scheme (2024/25)
October 2024 to June 2025	A series of financial education activities for teachers and students
Mid-June to 11 July 2025	Submission of “Tier 1 Record Form” or “Tier 1 and Tier 2 Record Form”
August to September 2025	Assessment period of The Scheme (2024/25)
Mid-October 2025	Prize Presentation Ceremony cum Awarded Schools’ Sharing

Remarks: The above mentioned Reply Slip, Tier 1 Record Form, and Tier 1 and Tier 2 Record Form can be downloaded from the EDB website (https://www.edb.gov.hk/en/curriculum-development/kla/pshe/reference-and-resources/award_scheme.html). Details of The Scheme are subject to change without further notice. Please pay attention to the latest news released on the aforementioned EDB website.



Briefing Session:

A briefing session on The Scheme will be organised with the following details:

Date:	27 September 2024 (Friday)
Time:	3:00 – 4:00 pm (Registration starts at 2:30 pm)
Venue:	Online Mode
TCS Course ID:	CSD020240643



Contact Person

5. For enquiries, please contact Dr WONG Kam-fung, Grace of the Personal, Social and Humanities Education Section, Education Bureau on 2892 6513 or Mr NG Wai-leung, Rex of the Technology Education Section, Education Bureau on 3698 3125.

Personal, Social and Humanities Education Section
Curriculum Development Institute, Education Bureau
Attn.: Dr WONG Kam-fung, Grace (Tel: 2892 6513)
Fax No.: 2573 5299 / email: cdopshe42@edb.gov.hk

Appendix 13a

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(For Official Use Only)

Event Website
QR Code



Financial Education School Award Scheme (2024/25)

Reply slip

【Please return this reply slip by 29 November 2024 (Friday) by fax or email】

Name of School : _____ (in English)
_____ (in Chinese)

Our school would like to participate in the “Financial Education School Award Scheme (2024/25)”

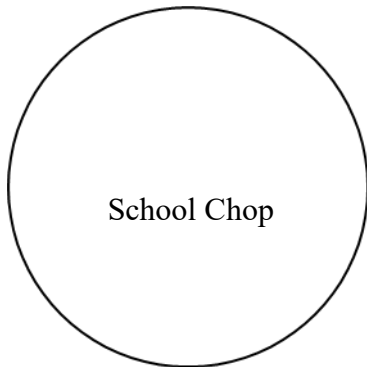
- Tier 1: Financial Education School — Participation Award
- Tier 1: Financial Education School — Participation Award **AND**
Tier 2: Financial Education School — Active Promotion Award

(*Please tick in the appropriate box.)

Information of the teacher-in-charge: (*Please delete as appropriate.)

Name: Mr / Ms* _____ 姓名：_____ 先生／女士*

Contact Tel. No. : _____ Email : _____



School Chop

Signature of the Principal : _____

Name of the Principal : _____

Tel. No. : _____

Fax No. : _____

Date : _____

Financial Education School Award Scheme (2024/25)
Tier 1 Record Form

(For Official Use Only)			

Name of School : _____ (in English)
 _____ (in Chinese)

Information of the teacher-in-charge: (*Please delete as appropriate.)

Name (in English) : Mr /Ms* _____

Name (in Chinese) : Mr /Ms* _____

Contact Tel. No.: _____ Email: _____

Area 1: Curriculum implementation and review

Please review the financial education elements in the school's existing curriculum.

	Level	Module/Topic
Personal, Social and Humanities Education Key Learning Area		
Technology Education Key Learning Area		
Others		

Area 2: Teachers' training

The following TWO teachers have attended training programmes on financial education in 2024/25 year. The details are as follows:

1. Teacher's name: _____

	Programme Title	Organiser	TCS Course ID (if applicable)	Training Date	Training Hours
Programme 1					
Programme 2					
Programme 3 (if applicable)					
Total hours of training (not less than 5 hours): _____					

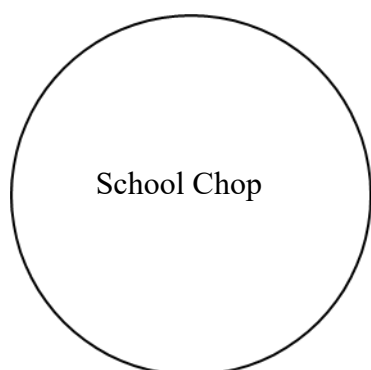
2. Teacher's name: _____

	Programme Title	Organiser	TCS Course ID (if applicable)	Training Date	Training Hours
Programme 1					
Programme 2					
Programme 3 (if applicable)					
Total hours of training (not less than 5 hours): _____					

Area 3: Student Activities

Please put a “✓” in the event participated and fill in the number of participants.

Item	Key Event	Participated (✓)	No. of participants
(1)	Project M ² Kahoot! Financial Literacy Competition		
(2)	HKICPA Experiential Learning Activities Series 2024/25 (tentative)		
(3)	Smart Consumption Academy – My Unique Project Study Competition		
(4)	Smart Consumption Academy – My Fun Instagram (IG) Post Creation Competition		
(5)	Smart Consumption Academy – My Witty Online Quiz Competition		
(6)	Digital Financial Literacy Programme for Youth 2024/25		
(7)	Financial Education “Teacher & Student” Series		
(8)	The Hong Kong Financial Literacy Championship 2025 – Online Quiz (tentative)		
(9)	Digital Stock Trading Guru Inter-school Competition 2024–25		
(10)	HKICPA Accounting and Business Management Online Quiz Competition 2024/25		
(11)	Project M ² Leadership Program 2025		



Signature of the Principal : _____

Name of the Principal : _____

Tel. No. : _____

Fax No. : _____

Date : _____

Financial Education School Award Scheme (2024/25)
Tier 1 and Tier 2 Record Form

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(For Official Use Only)

Name of School : _____ (in English)

_____ (in Chinese)

Information of the teacher-in-charge: (*Please delete as appropriate.)

Name (in English) : Mr. /Ms* _____

Name (in Chinese) : Mr. /Ms* _____

Contact Tel. No.: _____ Email: _____

Tier 1

Area 1: Curriculum implementation and review

Please review the financial education elements in the school's existing curriculum.

	Level	Module/Topic
Personal, Social and Humanities Education Key Learning Area		
Technology Education Key Learning Area		
Others		

Area 2: Teachers' training

The following TWO teachers have attended training programmes on financial education in the 2024/25 school year. The details are as follows:

1. Teacher's name: _____

	Programme Title	Organiser	TCS Course ID (if applicable)	Training Date	Training Hours
Programme 1					
Programme 2					
Programme 3 (if applicable)					
Total hours of training (not less than 5 hours): _____					

2. Teacher's name: _____

	Programme Title	Organiser	TCS Course ID (if applicable)	Training Date	Training Hours
Programme 1					
Programme 2					
Programme 3 (if applicable)					
Total hours of training (not less than 5 hours): _____					

Area 3: Student Activities

Please put a “✓” in the event participated and fill in the number of participants.

Item	Key Event	Participated (✓)	No. of participants
(1)	Project M ² Kahoot! Financial Literacy Competition		
(2)	HKICPA Experiential Learning Activities Series 2024/25 (tentative)		
(3)	Smart Consumption Academy – My Unique Project Study Competition		
(4)	Smart Consumption Academy – My Fun Instagram (IG) Post Creation Competition		
(5)	Smart Consumption Academy – My Witty Online Quiz Competition		
(6)	Digital Financial Literacy Programme for Youth 2024/25		
(7)	Financial Education “Teacher & Student” Series		
(8)	The Hong Kong Financial Literacy Championship 2025 – Online Quiz (tentative)		
(9)	Digital Stock Trading Guru Inter-school Competition 2024–25		
(10)	HKICPA Accounting and Business Management Online Quiz Competition 2024/25		
(11)	Project M ² Leadership Program 2025		

Tier 2

(Remark: Please use additional sheets if necessary)

Area 1: Curriculum implementation and review


Please introduce good practices of your school on curriculum implementation and review in not more than 300 words. You may refer to the examples listed on P.89 of the EDBCM No. 174/2024.



***Please attach 1-2 photos / 1-2 minutes activity video on this area.**

Area 2: Teacher training

Please describe the good practices of teacher training on financial education in your school in not more than 300 words. You may refer to the examples listed on P.89 of EDBCM No.174/2024



***Please attach 1-2 photos of the training activity**

Area 3: Student Activities

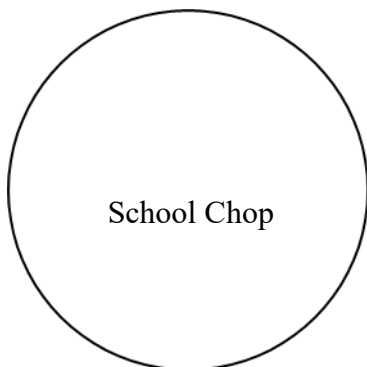
Please evaluate the learning effectiveness of students participating in financial education activities in the 2024/25 school year. You may refer to the examples listed on P.89 of EDBCM No. 174/2024 and provide information of activities other than those listed in Appendix 13d of EDBCM No. 174/2024.

Evaluation and reflection (Not more than 400 words)

***Please attach 1-2 photos/ 1-2 minutes video on the activities**

Other areas

Please provide information on good practices in area(s) other than Area 1, 2 and 3. You may refer to the examples on P.89 of EDBCM No. 174/2024. Please use not more than 300 words.



Signature of the Principal : _____
Name of the Principal : _____
Tel. No. : _____
Fax No. : _____
Date : _____

Highlights of key financial education student activities co-organised by the EDB in the 2024/25 s.y.

Item	Event Date	Key Event	Collaborating Organisation	Target Participant
(1)	November 2024 and March 2025 (tentative)	Project M ² Kahoot! Financial Literacy Competition	Project M ²	All Secondary students
(2)	November 2024 – June 2025 (tentative)	HKICPA Experiential Learning Activities Series 2024/25 (tentative)	The Hong Kong Institute of Certified Public Accountants (HKICPA)	All Secondary 4–6 students
(3)	December 2024 – March 2025	Smart Consumption Academy – My Unique Project Study Competition	Consumer Council	All Secondary students
(4)	December 2024 – March 2025	Smart Consumption Academy – My Fun Instagram (IG) Post Creation Competition	Consumer Council	All Secondary students
(5)	February – June 2025	Smart Consumption Academy – My Witty Online Quiz Competition	Consumer Council	All Secondary students
(6)	November 2024 – March 2025	Digital Financial Literacy Programme for Youth 2024/25	The Investor and Financial Education Council (IFEC)	All Secondary students
(7)	October 2024 – June 2025	Financial Education “Teacher & Student” Series	Not applicable (Organised by the EDB)	All Secondary teachers and students
(8)	March – April 2025	The Hong Kong Financial Literacy Championship 2025 – Online Quiz (tentative)	Hong Kong Economic Journal Education, the Hong Kong Monetary Authority, etc.	All Secondary students

(9)	March 2025	Digital Stock Trading Guru Inter-school Competition 2024–25	Hong Kong Association for Business Education, The Investor and Financial Education Council (IFEC)	Secondary 4 – 6 students taking Business, Accounting and Financial Studies (BAFS)
(10)	April – May 2025	HKICPA Accounting and Business Management Online Quiz Competition 2024/25	The Hong Kong Institute of Certified Public Accountants (HKICPA)	All Secondary 4 – 6 students
(11)	May – August 2025 (tentative)	Project M ² Leadership Program 2025	Project M ²	All Secondary 3 – 5 students

(* Details of the above activities will be released on the EDB website or the respective activity websites in due course.)



中華人民共和國
香港特別行政區政府
教育局

理財教育 學校獎勵計劃 (2024/25)

Financial Education School Award Scheme



對象 Target

全港中學

All secondary schools in Hong Kong

級別一：理財教育學校—參與獎

Tier 1: Financial Education School – Participation Award

- 參與學校須檢視理財教育的相關工作，並填寫「級別一紀錄表」。
Participating schools have to evaluate their works related to financial education and fill in “Tier 1 Record Form”.
- 學校若符合要求即獲頒「參與證書」。
If the schools can fulfil the requirements, they will be awarded a “Certificate of Participation”.

級別二：理財教育學校—積極推動獎

Tier 2: Financial Education School – Active Promotion Award

- 學校如欲競逐「積極推動獎」，須填寫「級別一及級別二紀錄表」，並提供推動理財教育的良好實踐示例以作分享。
Schools that wish to compete for the “Active Promotion Award” should fill in “Tier 1 and Tier 2 Record Form” and provide good practices in promoting financial education for dissemination.
- 得分最高的五所學校將獲得該獎項和獎座乙個。
The FIVE schools with highest score will receive the award and a trophy.

開始報名日期：2024.9.2

Application Start Date

截止報名日期：2024.11.29

Application Deadline

「級別一紀錄表」和「級別一及級別二紀錄表」截止提交日期：2025.7.11

Submission Deadline of “Tier 1 Record Form” and “Tier 1 and Tier 2 Record Form”

查詢 For enquiries

電話 Tel: 2892 6513 / 3698 3125

電郵 Email: cdopshe42@edb.gov.hk / cdote12@edb.gov.hk



報名表、紀錄表及計劃詳情請參閱活動網頁

For application form, record forms and the details of the Award, please refer to the event website

https://www.edb.gov.hk/tc/curriculum-development/kl/pshe/reference-and-resources/award_scheme.html

